

LEWIS
ANDROCA
LLP

L A W Y E R S

E-Filed on 11/8/07

3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
Facsimile (702) 949-8321
Telephone (702) 949-8320

Susan M. Freeman AZ State Bar No. 004199
Email: sfreeman@lrlaw.com
Rob Charles NV State Bar No. 006593
Email: rcharles@lrlaw.com

Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,
Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING FIRST OMNIBUS
OBJECTION OF THE USACM
LIQUIDATING TRUST TO CLAIMS
ASSERTING PRIORITY STATUS
EXCEPT PROOF OF CLAIM NO.
10725-0003 FILED BY CDW
COMPUTER CENTERS INC. AND
PROOF OF CLAIM NO. 10725-01577
FILED BY LORENE AND HOWARD
CONNELL**

PLEASE TAKE NOTICE that an Order Sustaining First Omnibus Objection of
The USACM Liquidating Trust to Claims Asserting Priority Status Except Proof of Claim
No. 10725-0003 Filed By CDW Computer Centers Inc. and Proof of Claim No. 10725-
01577 Filed by Lorene and Howard Connell [DE 5225] was entered on the 1st day of
November 2007, a true and correct copy of which is attached hereto as Exhibit 1.

LEWIS
AND
ROCA
LLP
LAWYERS

RESPECTFULLY SUBMITTED November 8, 2007.

LEWIS AND ROCA LLP

By /s/ RC (#006593)
Susan M. Freeman
Rob Charles
Attorneys for USACM Liquidating Trust

PROOF OF SERVICE

Copy of the foregoing mailed by First
Class, US Mail, postage prepaid, on
November 8, 2007 to the parties listed on
Exhibit A to the attached order.

/s/ Christine E. Laurel
Christine E. Laurel
Lewis and Roca